

## Thai International Trade in October 2025

Thai exports in October 2025 were valued at USD 28,835.6 million (910,316 million Baht), marking the 16<sup>th</sup> consecutive month of expansion with growth of 5.7 percent (YoY). Excluding gold, oil-related products, and weaponry, exports expanded strongly by 15.7 percent. Export performance improved across both primary markets, the United States, China, and the European Union, and secondary markets such as South Asia, the Middle East, and Latin America, despite continued pressure from higher U.S. tariff measures. Growth was driven mainly by sustained demand for electronics, as well as automotive products, alongside a continued expansion in global manufacturing activity supported by increased output and new orders. However, Thai agricultural exports remained in contraction. For the first ten months of 2025, overall exports expanded by 13.0 percent, while real-sector exports (excluding gold, oil-related products, and weaponry) grew by 13.8 percent.

Thai exports in October 2025 expanded by 5.7 percent to USD 28,835.6 million, while imports grew by 16.3 percent to USD 32,272.5 million, resulting in a trade deficit of USD 3,436.9 million. For the first ten months of 2025, Thai exports expanded by 13.0 percent to USD 282,982.1 million, while imports grew by 12.4 percent to USD 286,848.3 million, resulting in a trade deficit of USD 3,866.2 million.

### Export Products

Thai exports of agricultural and agro-industrial products contracted by 5.1 percent (YoY), marking the third consecutive month of decline. Agricultural products fell by 14.6 percent, while agro-industrial products expanded by 6.2 percent, continuing their second month of growth. Key products showing growth included animal and vegetable oils and fats (+168.9%), wheat products and other prepared foods (+8.0%), processed and canned fruits (+15.0%), and fresh, chilled, and frozen shrimp (+24.3%). Conversely, exports of several products declined, including rubber (-12.5%), rice (-38.6%), canned and processed seafood (-4.8%), fresh, chilled, frozen, and dried fruits (-35.8%), tapioca products (-19.2%), and beverages (-9.8%). For the first ten months of 2025, exports of agricultural and agro-industrial products edged up by 0.03 percent.

Thai exports of industrial products expanded by 8.8 percent (YoY), marking the 19<sup>th</sup> consecutive month of growth. Strong performances were recorded in several key products, including computers, equipment, and parts (+67.8%), automobiles and parts (+16.3%), telephones, equipment, and parts (+21.5%), gems and jewelry (excluding gold) (+25.8%), iron, steel, and related products (+17.1%), and electrical switchboards and control panels (+49.2%). Conversely, exports of some major products contracted, including chemical products (-5.0%), plastic pellets (-6.6%), cosmetics, soaps, and skincare products (-10.6%), and radio and television receivers and components (-13.7%). For the first ten months of 2025, exports of industrial products expanded by 17.5 percent.

### Export Markets

- Exports to primary markets increased by 10.2 percent. Growth was recorded in the United States (+32.9%), China (+9.3%), Japan (+1.9%), the European Union (27) (+9.9%), and ASEAN (5) (+5.4%), while exports declined to CLMV (-15.6%).
- Exports to secondary markets grew by 7.2 percent. Key markets with expansion included South Asia (+24.7%), the Middle East (+9.4%), and Latin America (+18.4%), while exports declined to Australia (-0.2%), Africa (-3.0%), Russia and CIS (-5.0%), and the United Kingdom (-10.3%).
- Exports to other markets contracted by 70.5 percent.

## Export Prospects

Thailand's export outlook for the remainder of 2025 is expected to remain positive, though growth may moderate. Export momentum will continue to be supported by strong global demand for digital technology products, as well as sustained demand for processed agricultural goods and food products. However, potential Baht appreciation toward year-end and a possible decline in domestic agricultural output due to flooding pose risks that the Ministry of Commerce will continue to monitor.

Minister Supajee Suthumpun has outlined key policies and initiatives to drive export expansion, including strengthening existing markets, penetrating high-potential new markets, and accelerating trade negotiations to unlock market access. Priority has also been placed on advancing the Reciprocal Tariff Agreement and upgrading Thailand's economic partnership with the United States, with an emphasis on reaching a clear and timely conclusion to ensure exporters can fully benefit. Additionally, a dedicated task force has been established to assess impacts from tariff measures and provide exporters with essential information for effective business planning.

Trade Policy and Strategy Office  
Ministry of Commerce  
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## Thai International Trade Value in October 2025

Unit: Million USD

	Oct 2025	Jan – Oct 2025
Trade Value	61,108.0 +11.0%	569,830.3 +12.7%
Export value	28,835.6 +5.7%	282,982.1 +13.0%
Exports of real sector	26,174.3 +15.7%	250,448.1 +13.8%
Import value	32,272.5 +16.3%	286,848.3 +12.4%
Trade Balance	-3,436.9	-3,866.2

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

## Top 10 Thai Export Products – October 2025

